

## INFORMATION DISCLOSURE

This information disclosure is made in order to meet the Regulation of Financial Services Authority of Indonesia No. 31/POJK.04/2015 regarding Disclosure on Material Information or Facts by Issuers or Public Companies and dan the Regulation of Financial Services Authority of Indonesia No. 36/POJK.04/2014 regarding Continuing Public Offering of Debt Securities and/or Sukuk.



**PT Bank Negara Indonesia (Persero) Tbk**  
("Perseroan")

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### **INFORMATION TO THE SHAREHOLDERS IN RELATION WITH REALIZATION OF SUSTAINABLE PUBLIC OFFERING OF RUPIAH BONDS PT BANK NEGARA INDONESIA (PERSERO) TBK - 2017**

Information Disclosure is published in Jakarta on July 3, 2019.

## PRELIMINARY

The Company has obtained an Effective Statement from the Financial Services Authority (OJK) to carry out a Sustainable Public Offering ("PUB") of 2017 Rupiah Bonds by letter No. S-349 / D.04 / 2017 on June 22, 2017.

In order to comply with OJK Regulation No. 36 / POJK.04 / 2014 concerning the Continuing Public Offering of Debt Securities and/or Sukuk, the Company needs to provide information on the realization of the Continuing Public Offering of Debt Securities program.

## PURPOSE

To comply with OJK Regulation No. 36 / POJK.04 / 2014 concerning the Continuing Public Offering of Debt Securities and/or Sukuk

## DESCRIPTION

The Company as issuer has issued Sustainable Bonds in connection with the 2017 Sustainable Public Offering with the realization of total emissions is Rp3,000,000,000,000 from the total PUB program declared effective at Rp.10,000,000,000,000, considering that market conditions, particularly related to the rising trend of global and domestic interest rates during the years 2018-2019, which are less supportive for issuers. To support business expansion, especially credit distribution, fundraising is carried out with other alternatives, one of which is through the collection of Third Party Funds (TPF).

## ADDITIONAL INFORMATION

Shareholders who need additional information can contact the Company during working hours at:

***Corporate Secretary***

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