

INFORMATION DISCLOSURE

This Information Disclosure is made in order to comply with Regulation of Financial Service Authority No. 31/POJK.04/2015 Regarding Disclosure on Material Information or Facts by Issuers or Public Companies



PT Bank Negara Indonesia (Persero) Tbk
("The Company")

Head Office:

Grha BNI 24th Floor
Jl. Jenderal Sudirman Kav. 1
Jakarta 10220
Indonesia
Tel. (021) 5728387, Fax. (021) 5728295
Email: investor.relations@bni.co.id
www.bni.co.id

**INFORMATION TO SHAREHOLDERS
REGARDING
INCREASE OF THE COMPANY CAPITAL PARTICIPATION TO THE SUBSIDIARY:
PT BNI SEKURITAS**

This Information Disclosure was issued in Jakarta on July 31, 2019.

DESCRIPTION

On July 30, 2019, the Company purchased 225,000,000 (two hundred twenty-five million) shares in PT BNI Sekuritas Portfolio or valued at Rp225,000,000,000 (two hundred twenty-five billion rupiahs). This amount represents 75% of the total 100% shares issued by PT BNI Sekuritas.

The company also expressed its willingness to buy the remaining 25% of shares issued by PT BNI Sekuritas if other shareholders will not take their portion.

After adding the capital, the paid-up capital of PT BNI Sekuritas changes from Rp133,133,333,000 (one hundred thirty-three billion one hundred thirty-three million three hundred thirty-three thousand rupiahs) to Rp433,133,333,000 (four hundred thirty-three billion one hundred thirty-three million three hundred thirty-three thousand rupiahs).

Thus, the final composition of shareholders of PT BNI Sekuritas will change to the following:

- a. If other shareholders take the share issuance portion:

Before		After	
The Company	75,00%	The Company	75,00%
SBI Financial Services Co. Ltd	25,00%	SBI Financial Services Co. Ltd	25,00%

- b. If the other shareholder does not take up the share issuance, then the share of the shares will be taken by the Company:

Before		After	
The Company	75,00%	The Company	92,32%
SBI Financial Services Co. Ltd	25,00%	SBI Financial Services Co. Ltd	7,68%

ADDITIONAL INFORMATION

This additional capital does not change the Company's control of PT BNI Sekuritas so that the Company remains the controlling shareholder. All costs related to the purchase of shares (additional investments) have been budgeted for the Company's 2019 Bank Business Plan (RBB).

In accordance with OJK Regulation No. 36 / POJK.03 / 2017 dated July 12, 2017, concerning the Precautionary Principle in Equity Participation Activities, the Company has obtained approval from OJK for the addition of equity participation to PT BNI Sekuritas through OJK Letter No. S-112 / PB.31 / 2019 dated 30 July 2019.

For Shareholders who need additional information, may contact the Company in business hours at:

Corporate Secretary

PT Bank Negara Republik Indonesia (Persero) Tbk
Jl. Jenderal Sudirman Kav. 1
Jakarta 10220 – Indonesia
Tel. (021) 5728387, Fax (021) 5728295
Email: investor.relations@bni.co.id