

INFORMATION DISCLOSURE

This Information Disclosure is made in order to comply with Regulation of Financial Service Authority No. 31/POJK.04/2015 regarding Disclosure of Material Information or Facts by Issuers or Public Companies



PT Bank Negara Indonesia (Persero) Tbk
("The Company")

Head Office:

Jl. Jenderal Sudirman Kav. 1
Jakarta 10220 – Indonesia
Tel. (021) 5728387
Email: investor.relations@bni.co.id
www.bni.co.id

**INFORMATION TO SHAREHOLDERS
REGARDING**

**THE ANNOUNCEMENT OF "U.S.\$1,000,000,000 CERTIFICATE OF
DEPOSIT PROGRAMME" ISSUANCE BY PT BANK NEGARA INDONESIA
(PERSERO) TBK ACTING THROUGH ITS NEW YORK AGENCY**

This Information Disclosure was issued in Jakarta on **January 15, 2020**

DESCRIPTION

On January 13, 2020, the Company acting through its New York Agency announced the issuance of its "U.S.\$1,000,000,000 (one billion USD) Certificate of Deposit Programme", which is a USD-denominated scripless certificate of deposit ("CD") issuance program that can be issued multiple times under the program. The CD will be cleared through Euroclear and Clearstream. The Company acting through its New York Agency have appointed DBS as *Arranger*, and DBS, MUFG Securities, Mizuho Securities, BNP Paribas, UOB, HSBC & SMBC Nikko Securities as *Programme Dealer*, as well as Citibank as *Issuing & Paying Agent*.

PURPOSE

This CD Issuance Programme will have maturities up to 12 months and will be a clean-based issuance (uncollateralized), and the proceeds will be used for business expansion and debt refinancing.

ADDITIONAL INFORMATION

For shareholders who need additional information, may contact The Company in business hours at:

Corporate Secretary

PT Bank Negara Indonesia (Persero) Tbk

Jl. Jenderal Sudirman Kav. 1

Jakarta 10220 – Indonesia

Telp. (021) 5728387

Email: investor.relations@bni.co.id

www.bni.co.id