

## INFORMATION DISCLOSURE

This Information Disclosure is made in order to comply with Regulation of Financial Service Authority No. 32/POJK.03/2016 Regarding Transparency and Publication of Bank Reports and No.31/POJK.04/2015 Regarding Disclosure On Information Or Material Fact by Issuer or Public Company



**PT Bank Negara Indonesia (Persero) Tbk**  
(“Perseroan”)

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### INFORMATION TO SHAREHOLDERS REGARDING

#### **SIGNING OF THE USD 500 MILLION TERM LOAN FACILITY AGREEMENT FOR BNI**

This Information Disclosure was issued in Jakarta on August 23<sup>rd</sup>, 2017

### INTRODUCTION

BNI have signed the Facility Agreement for the 5 years USD 500 million Term Loan Facility Agreement with a consortium of 6 global banks consisting of BNPP, BTMU, HSBC, OCBC, UOB and WESTPAC on August 22nd, 2017.

### PURPOSE

To provide liquidity for foreign currency cashflow and BNI business expansion.

## DESCRIPTION

1. BNI have signed the Facility Agreement for the USD 500 million Term Loan Facility Agreement with a tenor
2. The Loan Facility is clean based and will be used to provide liquidity for foreign currency cashflow and BNI business expansion.
3. The relatively large sized, low interest rate, clean based loan facility shows counterparties' high confidence on BNI.

## ADDITIONAL INFORMATION

For Shareholders who need additional information, may contact the Company in business hours at:

**Corporate Secretary**

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