



## **Information/Material Fact:**

### **The Signing of the USD 750 million Term Loan Facility Agreement for BNI.**

#### Information/Material Fact Details:

BNI have signed the Facility Agreement for the USD 750 million term loan facility, with a tenor of 3 and 5 years, with a consortium that consists of 9 global banks, on December 16, 2016. The proceed of the facility is expected to be drawdown this week. The loan is clean based (without collateral) and will be utilized for business expansion.

Impact on Operational Activity, Legal and Business Continuity: None.

Impact on Financial Conditions: Liquidity to support BNI's business expansion.

Other Notes: None.

**Jakarta, Desember 20, 2016**

**Corporate Secretary**