

INFORMATION DISCLOSURE

This Information Disclosure is made in order to comply with Regulation of Financial Service Authority
No. 31/POJK.04/2015 Regarding Disclosure On Information Or Material Fact by Issuer or Public Company



PT Bank Negara Indonesia (Persero) Tbk
("Perseroan")

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INFORMATION TO SHAREHOLDERS IN RELATION TO ADDITIONAL CAPITAL INVESTMENT TO SUBSIDIARY (PT. BNI MULTIFINANCE)

This Information Disclosure was issued in Jakarta on 24 June 2016

INTRODUCTION

In connection with the plan of additional capital investment to Subsidiary, namely PT. BNI Multifinance in the amount of Rp203.000.000.000,00 (two hundred and three billion Rupiah), Financial Service Authority (OJK) cfm. Letter of OJK No. S-55/PB.31/2016 dated 13 June 2016 has provided its approval to BNI to perform additional capital investment to BNI MF in the amount of Rp203.000.000.000,00 (two hundred and three billion Rupiah).

PURPOSE

The purpose of additional capital investment to PT. BNI Multifinance is to strengthen capitalization in developing performance and capacity in financing provision to Customers related to Maximum Limit of Financing Provision (BMPP).

DESCRIPTION ON ADDITIONAL CAPITAL INVESTMENT

With due observance to Regulation of Bank Indonesia Number 15/11/PBI/2013 Regarding Principle of Prudence in Capital Investment Activity and other Capital Market regulation, in the framework of such additional capital investment, PT. BNI Multifinance has conducted circular Extraordinary GMS dated 22 June 2016 as Shareholders' approval related to the concerned additional paid up capital, and has performed full deposit to PT. BNI Multifinance in the amount of Rp203.000.000.000,00 (two hundred and three billion Rupiah).

PT. BNI Multifinance purchased Shares in Portfolio as many as 4,060,000,000 (four billion sixty million) shares in the amount of Rp. 203.000.000.000,00 (two hundred and three billion Rupiah).

Therefore, PT. BNI Multifinance paid up capital is changed Rp. 95.432.136.900,00 (ninety-five billion four hundred and thirty-two million one hundred and thirty six thousand nine hundred Rupiah) to be Rp. 298.432.381.700,00 (two hundred and ninety-right billion four hundred and thirty-two million three hundred and eighty thousand seven hundred Rupiah).

Shareholders composition before capital addition was:

- PT BNI (Persero) Tbk: 99.98%.
- Employee Cooperation of PT. BNI Multifinance: 0.02%.

Shareholders composition after capital additional is:

- PT BNI (Persero) Tbk: 99.994%
- Employee Cooperation of PT. BNI Multifinance: 0.006%

IMPACT

Additional Capital Investment to Subsidiary, namely PT. BNI Multifinance has no direct impact to the Company, as the capital addition is performed to a Subsidiary that has been owned in majority by the Company. The capital addition does not change the Controlling Shareholders of PT. BNI Multifinance, and all budgets related to this capital addition have been budgeted in Bank Business Plan (RBB) of Company in 2016.

ADDITIONAL INFORMATION

For Shareholders who need additional information, may contact the Company in business hours at:

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